



ADVANCING U.S. PURE SILVER PROJECTS

1507-1030 W Georgia St, Vancouver BC, V6E 2Y3

info@apollosilver.com

+1 (604) 428-6128

www.apollosilver.com

About Apollo Silver Corp. (TSX.V:APGO)

Apollo Silver Corp (TSX.V:APGO) is focused on providing shareholder value through advancing pure play silver projects in mining-friendly American jurisdictions. Apollo has assembled an experienced and technically strong leadership team who have joined together to advance its portfolio of three significant silver projects.

These are comprised of the historical Waterloo and Langtry projects in the Calico Mining District in San Bernardino County, California; and the Silver District project in La Paz County, Arizona. All three projects have significant drill-confirmed silver mineralization, geological and drilling databases and have large exploration upside within under-explored land packages.

APOLLO'S STRONG TEAM IS PREPARED FOR THE NEAR-TERM

Apollo's team has a proven track record of success with companies such as American Lithium, Prime Mining, M2 Cobalt and Peregrine Diamonds. Apollo is therefore well-prepared with the team and the necessary funding for near-term exploration and resource-definition

Andrew Bowering,
Chairman
Tom Peregoodoff,
CEO & Director
Simon Clarke,
Director
Daryn Gordon,
Director

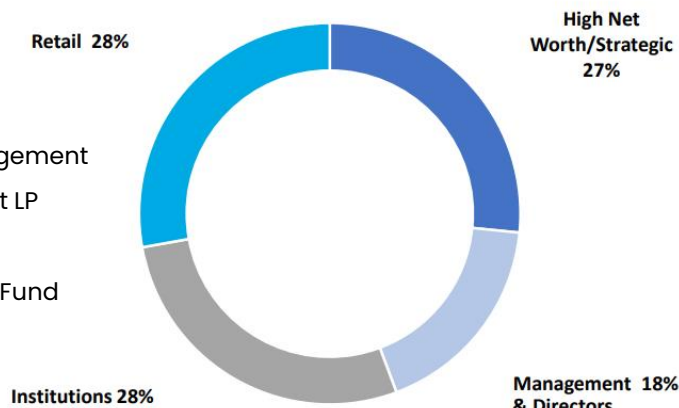
Sean Bromley,
Director
James Hynes,
Director
Chris Cairns,
CFO

Cathy Fitzgerald,
VP, P.Geo.
Ignacio Rosado,
Strategic Advisor
Alan O'Connor,
General Manager

EQUITY OWNERSHIP

MAJOR INSTITUTIONS

Jupiter Investment Management
Sprott Asset Management LP
Terra Capital
Swiss Asia Capitals' Gem Fund
Vestcor Inc



PROFILE

Exchange / **TSX.V: APGO**
Symbol: **OTCQB: APGOF**
Frankfurt: 6ZF

Formation: **Sep 22, 1999**

Fiscal Year End: **Nov 30**

CAPITAL STRUCTURE

Shares Issued: **162M**

Warrants: **12M @ \$0.25**
4M @ \$0.50
5M @ \$0.75
35M @ \$1.25

Options: **2.5M @ \$0.33**
4.5M @ \$0.86

Fully Diluted: **225M**

APOLLO SNAPSHOT



Waterloo & Langtry

The Silver District

DISTRICT-SCALE SIZE

6km strike length at Waterloo & Langtry

13km collective strike at Arizona Silver District

NEAR TERM GOAL

Declare a maiden resource estimate at Waterloo & Langtry

CALICO DISTRICT: WATERLOO & LANGTRY

The adjacent Waterloo and Langtry Projects are located in the historic Calico Silver Mining District in the Mojave Desert of San Bernardino County, California. Significant projects in the county include the Mountain Pass rare earth mine (Molycorp) and the Castle Mountain gold mine (Equinox Gold).

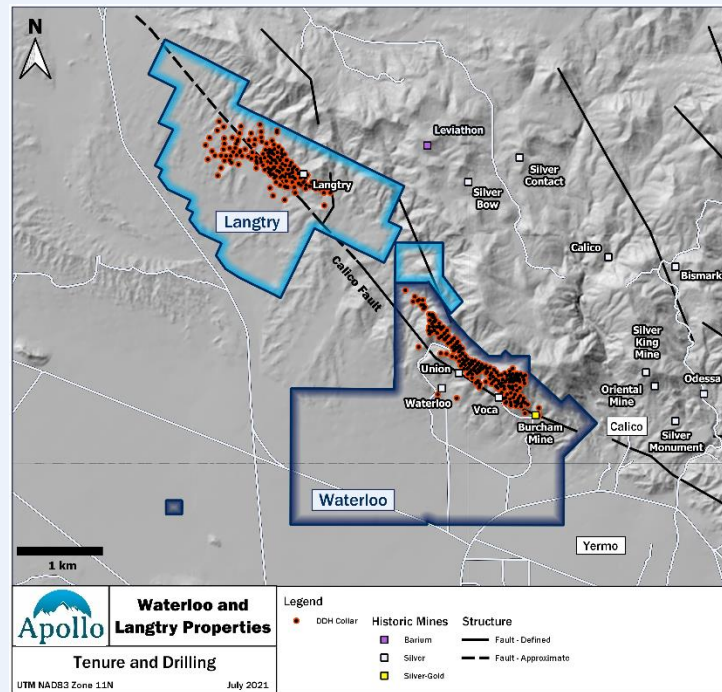
Under Apollo, this is the first time the two projects have been under common ownership. Both projects are open to depth and along strike. Access to the properties is via paved roads for the majority of the distance from Barstow. Previous operators completed a total of approximately 44,000 metres (144,365 feet) of drilling across 468 holes in the Apollo's Calico District land package.

20 PATENTED CLAIMS

27 FEE SIMPLE LAND PARCELS

59 UNPATENTED LODE MINING CLAIMS
(21 WATERLOO AND 38 LANGTRY)

TOTAL 2950 ACRES



Mineralization at Waterloo and Langtry occurs as discrete NW and EW striking, high-grade silver-barite veins (primarily hosted in the Pickhandle formation) and broad disseminations and veinlet stockworks (primarily hosted in the Barstow sandstones). Both styles are believed to have formed from a common event, with the host rock controlling the style of mineralization. The timing of mineralization is ~15-20 Ma which aligns with a period of subduction and extension in the region.

ARIZONA SILVER DISTRICT

The Arizona Silver District Project is located in a historic silver mining district in southwestern Arizona. This represents a district-scale mineral system endowment with more than 2,000 acres. Previous operators completed a total of 19,162 metres (62,866 feet) across 465 holes on the land package. The project represents a significantly mineralized, but under-explored area in a prime jurisdiction in Arizona which is ranked #2 globally in terms of investment attractiveness in the Fraser Institute Survey (2020).

3 PATENTED CLAIMS

85 UNPATENTED LODE MINING CLAIMS

23 UNPATENTED MILL SITES

TOTAL OVER 2,000 ACRES

Silver mineralization occurs across the property in three major northwest-trending veins extending over a collective strike length of 13 kilometres (8 miles). The vein systems have epithermal-style mineralization and occupy faults that cross-cut the major rock units, comprised of Precambrian metamorphic rocks intruded by Cretaceous stocks and overlain by Tertiary (Miocene) volcanic rocks. The silver-bearing veins consist of mostly oxidized silver and lead-zinc mineralization in massive quartz-calcite-fluorspar-barite veins and breccia zones. Silver, lead, zinc, fluorspar and barite occur along the veins in pod-like bodies commonly 15-50 feet or more wide and hundreds of feet long.



TSX.V: APGO
OTCQB: APGOF
Frankfurt: 6ZF

CATALYST TIMELINE | Apollo is focused on near-term re-rating.

Historical data aggregation, define Calico resource development plan & Arizona silver exploration plan.

Exploring Arizona Silver district: technical work (mapping, sampling, geochemical, airborne and IP geophysics, phase 1 drilling).

Q2 2021

Q3 2021

Q4 2021

Q1 2022

Q2 2022

Q3 2022

Calico technical work (mapping, sampling, geochemical, airborne, ground geophysics, drilling).

Declaring Calico maiden NI 43-101 resource